

**FULLERTON ROTARY
FOUNDATION DONORS**

52+

Dottie/Jim Young Memorial
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Beta Goetsch Memorial
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Bill Klinghoffer
Raco Raco
Larry Bennett
Terry Ott
Cathy Gach
Jay Kramer
John Davis
Phi Silverman
Blake Smith
Jiff Hutchison
George Giokaris
& many others



FULLERTON ROTARY FOUNDATION

PO Box 172

FULLERTON, CA 92832-0172

Dear Rotarian:

The charitable arm of the Rotary Club of Fullerton is the Fullerton Rotary Foundation. It was established in 1991 as a public charitable foundation to assure that Rotarian contributions qualify as charitable gifts. The subject of this letter concerns the Fullerton Rotary Foundation Endowment Fund that has been in existence since 1992 and has been providing community gifting of \$155,800 dollars during the past 14 years for worthy, Fullerton community projects unmet by other sources. The Fund makes several substantial gifts each fiscal year in the fall time frame from only the profit earned on its invested Endowment principal. One hundred percent of this income earned from these investments is available for distribution to local community projects as there are no significant management administrative costs including free Investment Portfolio management provided by Eclectic Associates. The entire fund donations to date of \$237,252 from over 52 donors have been invested in Mutual Funds that have provided in excess of a 5% annual profit for these gifts. We appreciate these donor commitments to the Endowment Fund. The Foundation has a non-profit 501 (c) (3) status.

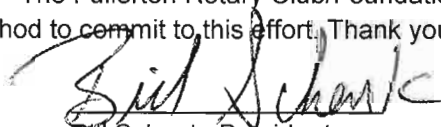
The invested Endowment Fund is a legacy that lives **FOREVER**. Your gift to the Foundation as a **DONOR** will become part of the permanent Endowment Fund that provides for these needy local community gifts every year. The gifting mission that guides the annual selection process is:


GIFTING MISSION

- (1) One time Fullerton based unmet needs
- (2) Major orientation to Youth
- (3) No Conflict with other Rotary Awards

Our Club needs your long term consideration to increase the Endowment Fund value that in turn increases the future community gifting capability. An immediate or periodic donation would be graciously accepted. A pledge can also be made based on your future family estate commitment or as the recent 2008 law allows you to make an IRA donation up \$100,000 less any annual distribution without any income tax penalty. Please make your donation check addressed to the Fullerton Rotary Foundation and on the lower left check side indicate that it is for the Endowment Fund to insure the purpose of your commitment.

The Fullerton Rotary Club/Foundation would be most pleased if you can find a method to commit to this effort. Thank you for your consideration.


Bill Schenk, President
Rotary Club of Fullerton


Vern Andrews, President
Fullerton Rotary Foundation